



CORPORATE  
HEADQUARTERS

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COMMUNICATIONS

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di Vjg\YX." .&\* d'a "

## Ad hoc release

# HOCHTIEF decides to launch a takeover offer for Abertis Infraestructuras, S.A. and to implement a new dividend policy with regard to the envisaged business combination

The executive and supervisory boards of HOCHTIEF Aktiengesellschaft have decided to launch a voluntary public takeover offer for all outstanding shares in Abertis Infraestructuras, S.A., with seat in Madrid (Spain). Abertis Infraestructuras, S.A. is a company listed in Spain that operates various toll road and telecommunication businesses in Europe, the Americas and Asia.

The consideration offered to shareholders in Abertis Infraestructuras, S.A. will consist of EUR 18.76 for each share in Abertis Infraestructuras, S.A. or of 0.1281